

Use this worksheet to determine how much money you need to make each month to live the life you dream of. Follow these steps to get clear on your revenue goals.

Step 1: Add up all of your known annual expenses.

How much money do you need to make each month to live the life you want? Instead of guessing, take the time to get crystal clear on what your life costs.

Step 2: Add new purchases you'd like to make in the next 12 months.

If you plan to take a vacation, buy a new car, update your website, etc. add that in.

Step 3: Add in your other business costs.

Your taxes (estimate 15%), business insurance payment, LLC costs, health care costs and everything you must account for.

Step 4: Add in your profit percentage (5-60%).

This is your extra to make sure that you have MORE THAN YOU NEED to live life at your best level.

Step 5: Divide your grand total by 12 to get your new monthly income goal.

EXPENSE	ANNUAL AMOUNT

Total Annual Amount	
Percent Profit for Savings /Cash Flow	
Final Annual Total	
Divide by 12	

Monthly Financial Goal _____